CIM User Management Guide for Programs and Courses

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Overview

CIM Program Management is CMTN's electronic program/course proposal and review software. All existing academic programs and courses are housed in this platform and must be edited using this software. Once submitted, program and course proposals are routed through our system to the appropriate chain of process for approval.

URL's for easy access

Faculty and staff will use their CMTN (computer login) username and password to login to the system.

- 1. Use AD credentials to login
- 2. Usernames are case-sensitive. Always use **lower-case** (Courseleaf had clarified this during the rollout, eg- use **atrivedi** only, ATrivedi or aTrivedi does not work)
- 3. IT can reset passwords if credentials do not work
- 4. Contact Courseleaf admin (the Records team in the Registrar's office) to ensure that staff are users in the system.

CIM Program Management is located at: <mark>(Please copy and paste these links in your browser)</mark>

nextcatalogue.coastmountaincollege.ca/programadmin/

CIM Course Management is located at: nextcatalogue.coastmountaincollege.ca/courseadmin/

CIM Console

nextcatalogue.coastmountaincollege.ca/courseleaf/

Proposal Approval

nextcatalogue.coastmountaincollege.ca/courseleaf/approve/

Submitting a Program Proposal

To propose a new program, click on the green "Propose New Program" button at the top of the Program Management page.

Program	in the search box as a wild card. For example, MATH* will find everything that starts with "MATH", *MATH everything that ends *MATH* everything that contains "MATH". The system searches the Program Code, Title, Workflow step and CIM Status. ovides a list of predefined search categories to use. Search OR - Propose New Program Quick Searches Program Name Workflow Status Suspended				
Use an asterisk (* with "MATH", and	*MATH* everything that contains "MATH". The system see rovides a list of predefined search categories to use. Search History - C	arches the Program Code, Title, Wo	Orkflow step and CIN	I Status.	
		WORKTIOW		suspended	
Trogram couc	• •				
	Criminology Program				
ACED	• •			·	
	Criminology Program				
ACED	Criminology Program Applied Coastal Ecology (ACE) Diploma				
ACED	Criminology Program Applied Coastal Ecology (ACE) Diploma Applied Coastal Ecology (ACE) Post-Degree	ŋ		Î	
ACED ACEPD AIRMT	Criminology Program Applied Coastal Ecology (ACE) Diploma Applied Coastal Ecology (ACE) Post-Degree Aircraft Maintenance Technician Diploma	n			

Once you press 'Propose a New Program, a new window will pop up with the Program Proposal form.

All fields outlined in red are required.

Help bubbles are provided for every line item to help guide you fill in the correct information.

Program Management

New Program Pro	posal		Propose New from Existing Program
Program Name 😡			
Credential Type 🛞	Select	~	
Cluster 😡	Select	~	
First Offering	Hazelton	□ Kitimat	
Campus 😡	Masset	Prince Rupert	
	□ Smithers	Terrace	
Program Duration			
Minimum 😡			
Program Duration			
Maximum 😡			
Effective Catalogue	Select	~	
Publication 🔞	L		
Effective Start Date	Select	~	
0	L		

If you are proposing a program similar to an existing program, or a dual or co-terminal degree involving an existing program, you should click on the green "Propose New from Existing Program" button at the top-right of the program form. Select the program form you wish to copy and click "Copy Program."

Copy Program - Google Chrome	- 🗆 🗙			
nextcatalogue.coastmountaincollege.ca/courseleaf/courseleaf.cgi?page	=/programad	ex.html&step=editrecord&cmd	d=new&_=1597081051371	\sim
Select Program				
Select Program Criminology Program ACED: Applied Coastal Ecology (ACE) Diploma ACEPD: Applied Coastal Ecology (ACE) Post-Degree AIRMT / Avcraft Maintenance Technician Diploma BACCET Business Administration Diploma - Accounting Concentration		lanagement		Propose New from Existing Program
BZMOT: Business Administration Diploma - Accental Management B2HRCS: Business Administration Diploma - Human Resources Concentra BADM: Business Administration Certificate CCP: Careet & College Preparation (CCP) Certificate or Adult Dogwood D		Select	~ 	
CCSJ: Community Crime & Social Justice Certificate CCWAPP: Construction Craft Worker Apprenticeship COMTY: Cosmetology Diploma ECCE: Early Childhood Care & Education (ECCE) Diploma	•	Select Hazelton Hazet Select	Kitimat Prince Rupert Terrace	
	Program Duration			
	Maximum 😡			
	Effective Catalogue Publication ()	e Select	~	
	Effective Start Date	e Select	~	
	Total Program Credits 😡			
	Total Program Hours			
	Minimum GPA			
	CIP Code 😡			
		Find		

This will allow you to pre-populate the form with the data from an existing program and make only the needed modifications.

Using the Page Body Editor

There are several portions of the program proposal form that will require that you enter information into a page body editor. While plain text may be entered into the page body editor, you may find it useful to insert a formatted table for a course list for program outline. To add a formatted table, click on the "Insert/Edit Formatted Table" icon on the page body editor toolbar:



Choose the desired table from the drop-down menu and click "OK." The Course List table should be used to provide a list of courses required in program outline, while the Plan of Study Grid should be used for a semester-by-semester sample curriculum

			Χ 4	-	Q	₽÷	0		В	I	<u>U</u> :	x ^e X _e		2 2	1	1	0	÷)	99	
Normal	*	Styles		Б	æ		£	-	Ω	8			urce							
						ſ	Inc		rmatt	T-					×					
							Inse	ert Fo	rmatt	ed 1a	ible				^					
								Select	Type:-						-1					
							5	Cours					~							
								Course Plan o	e List f Study	Grid					-1					
									Conten ved Co											
								Footno	otes											
												iubject) Course)								
									fined 1						_					
								On Th Sitema	is Page ID	Navig	ation		an	cel						
								Image												
								Video												

Course List

A course list is a formatted table option that is generally used to display degree requirements. Below is a diagram of how to add courses to your course list table. In order to add a course, you can browse for a course by college and academic unit, click on the course, and click on the right arrow to add it to your list:

Admission Requirements 🥹	\square \land \land \blacksquare I \blacksquare x^{a} \blacksquare \equiv <
	Course List X
Program Outline Program Outline	Early Childhood Care & Ed (ECCE) Early Childhood Care & Ed (ECCE) ECCE 125 Field Placement I ECCE 125 Field Placement II ECCE 126 Field Placement II ECCE 127 Outrise Child ECCE 128 Interpretsonal Communications Practices ECCE 126 Field Placement II ECCE 126 Nurturing Creativity in the Young Child ECCE 126 Sungage & Literacies in the Early Years ECCE 126 Indusive Child Care ECCE 205 Inclusive Child Care ECCE 206 Essential Skills for ECE Administrators ECCE 207 Place Based Environments ECCE 208 Essential Skills for ECE Administrators Classroom Cross Reference: Classroom ECCE 211 Field Placement III FCCE 2202 Modes of Care for Infants and Add Course More Up Move Up Move Down

- If you already know your course number, you may instead type the course directly in the Quick Add field and click "Add Course"
- If you would like the course list to automatically total your program credit hours, check the "Sum Hours"
 - When your course list is complete, click "OK".
 - 1. Comment A comment will be displayed in parentheses after the course title.
 - 2. Sequence Sequence will display two courses with an ampersand (&) indicating that these two courses must be taken in conjunction with each other.
 - 3. Cross Reference- A cross reference course describes a course that is the same course content offered under different course numbers
 - a. For instance, if credit is given at both the undergraduate and graduate level.
 - b. Another example is a course that is offered by different departments for credit.
 - 4. Hours The hours field is automatically populated with the credit hours assigned to the course in your student information system. You can change these as necessary.

- 5. Or Class This will display two courses with the word "or" indicating that either course may be taken to meet the requirement.
- 6. Footnote Only the footnote symbol is entered in the course list, then add a Footnote table (p. 24) after the course list in the Page Body.
- 7. Indent The item will be indented to the right, the credit hours will be suppressed from displaying, and credit hours will be suppressed from adding to your Total Credits. You may also use the hotkey Alt+I to select this check box.
 - a. For example, a Comment Entry of "Select one of the following:" may proceed a list of indented courses. This allows users to see all of the
- 8. options, without adding the credit hours of each course to the Total Credits.
- 9. Area Header The item will be styled as a header within the table. You may also use the hotkey Alt+A to select this check box.
 - a. This option is typically used to logically group courses within a Course List.
 - b. For example, grouping "Elective Courses" separately from "Required Courses".

*Note: Multiple course codes may be added in the Sequence, Cross Reference or Or Class fields, separated by a comma. To include an ampersand (&) in an Or Class, include the ampersand. For instance, to display ACCT 101 OR ACCT 102 & ACCT 103, put ACCT 102 & ACCT 103 in the Or field of the ACCT 101 course.

Saving or Submitting a Program Proposal

If you need to finish a program proposal later, you can click on the gray "Save Changes" button at the bottom of the program form.

Cancel Save Changes Save and Start Workflow		\frown	
	Cancel	Save Changes	Save and Start Workflow

You will be able to access your saved draft later on the main Program Management page. If you have completed your program proposal, you may click on the green "Save and Start Workflow" button:

Cancel	Save Changes	Save and Start Workflow

This will submit your program to the first level approver for review, usually your department/Cluster chair.

Program Revision

To edit an existing program, click on the program within the program index and click on the green "Edit Program" button on the upper-right of the program summary. Program Management

Search.	edit,	add,	and	discontinue	programs.
					P. 0 8. 01. 191

Use an asterisk (*) in the search box as a wild card. For example, MATH* will find everything that starts with "MATH", *MATH everything that ends with "MATH", and *MATH* everything that contains "MATH". The system searches the Program Code, Title, Workflow step and CIM Status. Quick Searches provides a list of predefined search categories to use.

		Search	History - OR -	Propose New Program	Quick Sea	arches 🗸
Program Code	Program Name			Workflow	Status	Suspended
	Criminology Program					A
ACED	Applied Coastal Ecology	(ACE) Diploma				
ACEPD	Applied Coastal Ecology	(ACE) Post-Degree				
AIRMT	Aircraft Maintenance Te	chnician Diploma				
B2ACCT	Business Administration	Diploma - Account	ing Concentration			
B2GMGT	Business Administration	Diploma - General	Management			
Discontinue Suspend Export to PDF Export to Word Viewing: ACED Last edit: 07/15/) : Applied C	oastal Eco	ology (ACE)	Diploma		Edit Program Preview Workflow
Catalog Pages Usin _i this Program	Applied Coastal Ec	<u>ology (ACE)</u>				
Proposal Type						

Program Name Applied Coastal Ecology (ACE) | Diploma

Note: You may only edit programs that are "at-rest" and are not already in an approval queue. The program revision form will populate with the latest approved version of the program. You will need to enter the appropriate changes and the intended effective term.

If you need to finish a program proposal later, you can click on the gray "Save Changes" button at the bottom of the program form. You will be able to access your saved draft later on the main Program Management page.

If you have completed your program proposal, you may click on the green "Save and Start Workflow" button.

Course Inventory Management

CIM Course Management is located at:

nextcatalogue.coastmountaincollege.ca/courseadmin/

Course In	ventory Man	agement				Help
Search, edit, add,	and discontinue courses					
Use an asterisk (*) in the search box as a v	vild card. For exam	ple, MATH* will find e	everything that starts with "N	IATH", *MATH	everything that end
				the Course Code, Title, Wor	kflow step and	CIM Status.
Quick Searches pr	ovides a list of predefine	ed search categorie	s to use.			
		Search	Archive - OR -	Propose New Course	Quick Sea	arches 🗸
Course Code	Title			Workflow	Status	Suspended

The following statuses may appear (Note: The following status names may be different in your implementation, such as Modified rather than Edited):

- Added This status indicates that a New Course Proposal has been initiated for this course. Search for added courses to find course proposals that were saved but not submitted.
- Edited This status indicates that a course that previously existed in the Student Information System has been edited.
- Deactivated This status indicates that a course has been proposed to be made inactive or is currently inactive in the Student Information System.
- Blank This indicates that the course exists in the Student Information System, but it is not in any CIM proposal process at this time. It is at rest.

Course Code Lifecycle A Course Code (typically the subject code and course number) can be in one of four stages. It can be New, Active, Inactive, or Archived. 42 CourseLeaf Curriculum (CIM)



How to Propose a New Course



Course li	nventory I	Vanagement				He	elp 😡
Use an asterisk (with "MATH", ar	nd *MATH* everyt	ox as a wild card. For exar	". The system searches	verything that starts with "MA the Course Code, Title Workf			ends
		Search	Archive - OR -	Propose New Course	Quick Sea	arches 🗸	
Course Code	Title			Workflow	Status	Suspended	
No Results Found							*

- 1. Click Propose New Course
- 2. Complete the form by filling in required information
- 3. After completing the form, click one of the following:
 - a. Cancel to not save any changes and return to the previous window
 - b. Save Changes to save any changes that have been made and come back to the form at a later time. Clicking Save Changes does not submit the proposed changes to workflow and will allow you to save without filling out all the required fields. The status of the saved form will be "Added" and may be edited at a later time by searching for the course or doing a quick search for all added courses.
 - c. Save & Submit (Start Workflow) to save and submit all changes for approval. All required fields must be filled out before the proposal can be, submitted for approval. The new course proposal will go to the next person in the workflow.

The next user in workflow will be sent an automated

email to notify the user the new course proposal is ready to be reviewed, edited, approved, or rejected.

New Record - Google Chrome – 🗆 🗙				
nextcatalogue.coastmountaincollege.ca/courseleaf/courseleaf.cgi?page=/courseadmin/index.html&step=editrecord&cmd=new&_=1597766989795				
coast mountain college				
Course Inventory	÷ģi			
New Course Proposal Propose New from Existing Co	ourse			
Subject 🕢 Select V Course Number 🛞				
Department Select Department				
Parent Programs Program				
Select 🗸				
Cluster 🕘 Select 🗸				
Effective Term 🛞 Select 🗸				
Course Title 🔞				
40 characters remaining				
Transcript Title 😡 30 characters remaining				
Level of Study 🕘 Select 🗸				
CIP Code 💿 Eind				
Total Lecture Hours Credits 🕢				
Total Lab Hours 🛞				
Total Practicum				
Hours 🕢 Other 🚱				
Total Course Hours				

Approving Program Proposals

Individuals with an approval role in CIM Program Management will be sent an automated email notification when a new program proposal is ready to be reviewed, edited, approved, or rejected. The email will include a link to the program approval website: <u>nextcatalogue.coastmountaincollege.ca/courseleaf/approve/</u>

8	CourseLeaf				9 H
	Pages Pending Approval PAGE	Filter List	Refresh List	Your Rate (Hazal Anjaria	Page Info Workflow Status: Title: Last Update: Template: Template: Workflow: College: Department:

Please change the approval page setting to your queue by using the drop down menu for "Your Role"

Click on the appropriate program proposal. The proposal will populate in the blue window below titled "Page Review": Example below

rages renaing Approval		Filter List 👸 Refresh List	Your Role: HUWA Chair *
PAGE			USER
/programadmin/7: BS-COM-JS: Bachelor of Science in Communication: Journ	alism of Science		Carole Orze 🔺
			*
PAGE REVIEW	fiew Changes By: All Changes 🔻		
	Illinois Institute of Technology		
	Illinois Institute of Technology		
	Program Change Request		
Program Proposal			
	Shred Proposal		Add
•	Date Submitted: 07/07/17 3:34 pm		Comment
		-	
	Viewing: BS-COM-JS : Bachelor of Science i	n	In Workflow
	Communication: Journalism of Science		1. HUMA Chair
	-		2. Academic Affairs
	Last approved: 06/19/17 11:58 am		 HS Dean Undergraduate
	Last edit: 07/07/17 3:34 pm		Studies Committee
	Changes proposed by: orze		Chair

You may view changes to a proposal all at once, or filter by each user who has edited the proposal. To change the view, click on the drop-down menu next to "View Changes By":

PAGE REVIEW 📇	Hide Changes 📭 View Changes By: All Changes 🛩	Edit 🛐 Rollback 😜 Approve 🛞

You will see three buttons on the top-right of the Page Review window

1. The blue "Edit" button will allow you to edit the submitted proposal.

Clicking on this option will allow you to enter the proposal form and make changes. You then may submit the proposal to workflow, and the updated proposal will be sent to the next approval step.

2. The red "Rollback" button will send the proposal back to a previous step in the workflow.

You will need to identify to which approval step you wish to return the proposal (i.e. proposer, department, Undergraduate Studies Committee). You will also need to supply comments on why the proposal is being returned.

Rollback Page		
Rollback to:		
Hazel Anjaria	-	
	-	
Comment/Reason:		
Rollback Cancel		

4. The green "Approve" button will record your approval and move the proposal to the next step in the workflow.

CIM Troubleshooting

Out of Sync Error

If you are receiving an out of sync error, please follow the steps listed below.

- 1. When you select "edit course," you will get an error message pop-up.
- 2. In the pop-up window, please select "the Courseleaf record."
- 3. Once you select "Courseleaf record," you will have another pop-up window showing you where the errors are in the record. Errors are outlined in the red boxes.
- 4. In this case, the errors listed below need to be corrected.
 - a. CIP Code.
 - b. Total lecture hours.
 - c. Learning outcomes, please ensure that each learning outcome is listed in its own box.
 - d. Topics covers, please ensure that each topic is listed in its own box.
 - e. Grading format, please do not use NWCC.
- 5. Once this is completed, you will be able to start the workflow.

Discontinue		
Suspend		
Export to PDF ⊱ Export to Word 🗟		Edit Course Preview Workflow
-	1010 : Health & Healing: (Concepts for Practice
	HCAS 104 (<u>Archive Course</u>)	Edit Record - Work - Microsoft Edge
ast approved: 10		https://nextcatalogue.coastmountaincollege.ca/courseleaf.cgi?page=/courseadmin/2873/index.html&step=editrecord&id=
ast edit: 03/18/2		coast mountain
Catalog Pages	HCAS 1010: HCAS 1010	college
referencing this	HCAS 1080	
course	Health Care Assistant Program (HCAS)	Out of Sync
	HCAS 104:	The record in CourseLeaf does not match the record in Colleague.
Subject	HCAS - Health Care Assistant Program	The mismatched field is:
Department	Health Care Assistant	Grading Format <u>View Differences</u> (Green = CourseLeaf, Red = Colleague)
Parent Programs		Which record would you like to edit:
ratencriograms	Program	The CourseLeaf Record The Colleague Record
	HCAS - Health Care Assistant (HCA)	THE VALUED BY THE VE
Cluster	Health Programs	
Effective Term	2021 Winter	
Course Title	Health & Healing: Concepts for Practice	
Transcript Title	Health & Healing: Concepts	
Brief description of course change	Updating Course description, Learning outcom HCA Curriculum (2015). Clarifying Evaluation P	

🚳 Edit Record - Work - Micro	osoft Edge	- 0	\times
https://nextcatalog	gue.coastmountaincollege.ca/courseleaf/courseleaf.cgi?page=/courseadmin/2873/index.html&step=edi	trecord&id=2873&_=1	. A∿
coast mountain college	<i>I</i> M		Î
Course Inve	ntory	Ø	
Editing: HCAS	1010: Health & Healing: Concepts for Practice		
Subject 🤬	HCAS - Health Care Assistant Program Course Number 1010		
Department	Health Care Assistant		
Parent Programs	Program		
	HCAS - Health Care Assistant (HCA)		
Cluster 😡	Health Programs 🗸		
Effective Term 😡	Select 🗸		
Course Title 🥹	Health & Healing: Concepts for Practice		
	1 characters remaining		
Transcript Title 😡	Health & Healing: Concepts		
	4 characters remaining		
Brief description of course change			
Level of Study 🕢	V1 V		
CIP Code 😡	512601		
	Health Aide. <u>Find</u>		
Total Lecture Hours	70.00 Credits 🕑 2.50		
Θ			
Total Lab Hours 😡			
Total Practicum			
Max Enrollment Per Collective Agmnt 😡	24		
Requisites			
Pre- or Co-			
requisites			
Prerequisites 😡	Admission to HCA Program.		
Commulation 🥋			
Corequisites 😡			
Required Instructor			
Qualifications 😡			
Course Description	This course provides the opportunity to develop a theoretical framework for practice. Students will be introduced to the philosophical values and theoretical understanding that provide a foundation for competent practice as a Health Care Assistant. The course focuses on concepts of caring and person centred care; basic human needs and human development; family, culture and diversity as they relate to health and healing. Student will		
Learning Outcomes	Learning Outcomes O		
Θ	variety of contexts.		
	 Explain the importance of respecting the individuality, independence, autonomy, diverse values and dignity of clients and families. Display an ability to view the older person as an individual possessing 		
	a wealth of experience, knowledge and wisdom.		
	Discuss the components of social and community models of care as they relate to person-centred care.		
	2. Discuss basic human needs and common characteristics of human		
	development as these concepts relate to person-centred care:		
	Describe Maslow's hierarchy of needs, explaining the importance of each level and the interrelationship of needs.		
	Conduct a needs assessment. Discuss the principles of human development.		

	 Identify ways care providers may s 	upport the family.		
Evaluation Profile	Assessment Type	%	Credit/No Credit	•
0	Assignments 🗸	40		8
	Quizzes 🗸	30		8
	Professionalism 🗸	10		8
	Exams 🗸	20		0
Other Evaluation Profile Assessment Type				
Instructional	Breakdown	Duration	\odot	
Activity 🔞	Lecture	70	8	
Other Instructional Activity Breakdown ම				
Topics 😡	Торіс	s Covered		٢
	Social and Community models of c Supporting personal preferences a Recreation/socialization and qualit Preventing isolation and unnecess Living at risk – what it is and why it determination and choice	nd choices. y of life. ary dependence.	to self	0
Repeatable 🥹	Select	~		
Allow Audit? 😡	⊖Yes ●No			
Prior Learning Assessment 😡	⊖Yes ⊖No			
If prior learning If prior learning assessment, is it gradeable @	OYes ONo ∪Yes ONo			
Please describe				
evaluations used 😡				6
Grading Format 🛞	NWCC	~		
Minimum Passing Grade 😡	70%			
Grading Profile				
A+: 95-100% A: 90-94% A-: 85-89%	B+: 80-84% C+: 65-69% B: 75-79% C: 60-64% B-: 70-74% C-: 55-59%			
Required Materials/Texts (list	Beebe et al. Interpersonal Communicati edition) Pearson Canada, Inc. Requi		Most recent Canadian	and instructor discretion)
subject to change based on edition and instructor	Jones, M. (most recent edition) Gentlec disease in a positive way. Moyra Jones P		ience of Alzheimer's	•
discretion)				
Transfer Credits				
To see how this course tr please contact the receiving	ansfers to other institutions, please refer to the E ng institution.	BCCAT Website: www.bccat.	bc.ca. For transfer eligibility	to other provinces,
, Attach Additional	Attach File	Uploaded Files:		
File				
		Files To Be Uploaded:		
Learning and recognize th	ge courses acknowledge the traditional lands u e relationship between the traditional cultures o respects diversity, tradition, and the values of ear	f our region and success of		
	Cancel Save	Changes Admin Sav	ve Start Workflow	

Contact Information

If you have any questions about CourseLeaf CIM Program & Course Management, please contact Aman Kang or Sarah Grielens